Analyzing Software Patterns Network obtained from Portland Pattern Repository

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Abstract— Software pattern is a general reusable solution to a commonly occurring problem within a given context while software development and management. Patterns usually form a network having relationships among them to support users understand and utilize patterns efficiently and effectively. However little is known about the nature of such pattern networks, such as the centrality of each pattern and its meaning. To clarify such characteristics of software patterns, we mine a network consisting 285 patterns from an existing world-largest online pattern repository called Portland Pattern Repository (PPR). By applying network analysis techniques to the mined network and careful review of the result, we revealed several interesting characteristics of the pattern network and patterns in PPR, such as that the degree centrality could be useful to support developers easily understand whether patterns under consideration are core patterns or peripheral ones in the entire pattern network. The betweeness centrality seems to be useful to support users identify patterns playing a role of hub and grasp relationships among different pattern groups. Moreover we believe these findings could contribute to further researches on pattern networks.

Keywords—software patterns; network analysis; pattern repository

I. INTRODUCTION

Software pattern is a general reusable solution to a commonly occurring problem within a given context while software development and management. Each pattern could have some relations to other patterns [2], such as inside usage (X uses Y in its solution), combinational usage (X can be combined with Y), and similar patterns (X is similar to Y) [3]. Such relations are usually described in a “Related Patterns” section or other related sections of each pattern document. As a result, patterns usually form a network having relations among them to support users understand and utilize patterns efficiently and effectively.

However little is known about the nature of entire or partial pattern network, such as how are patterns connected with many patterns relatively important from the viewpoint of frequent applications. Knowing such characteristics could be beneficial for understanding, reusing and extending existing patterns and writing new ones.

To clarify such characteristics of pattern networks and organizational patterns, we mine a network consisting 285 patterns from an existing online pattern repository called Portland Pattern Repository (PPR) [4] as of March 2013. We choose PPR as the target repository because, to the best of our knowledge, PPR is the oldest, largest and still active pattern repository so that its analysis should be beneficial to discover common, major and current characteristics in pattern networks containing various patterns. PPR is an origin of Wiki and being actively updated; each Wiki page in PPR describes a pattern or a document related to patterns. For example a page “Pattern Index” is an index for many patterns and is last edited on April 2013.

However, on the other hand, everyone can contribute to editing patterns and related documents in PPR so that there are some peculiarities such as existence of non-pattern pages, the lack of common format and no guarantee that all relationships have been captured. The first peculiarity has been solved by manual filtering described in the next section; however other two are not currently addressed so that these might affect the analysis result such as missing important relationships. In the future we try to analyze other smaller, somewhat old but more refined repositories and catalogs such as the Pattern Almanac [16] and well-accepted books on patterns (such as [13]), and compare its result with that reported in this paper.

By applying network analysis techniques to the mined network and careful review of the result, we revealed several interesting characteristics of the pattern network and several patterns such as organizational patterns. For example, the degree centrality seems to reflect the commonness and generality of the corresponding pattern.

The remainder of this paper is organized as follows. First, we describe our analysis procedure in Section II. We then describe and discuss obtained results and findings in Section III. Finally, we conclude our work in Section IV.

1 Preliminary result focusing on organizational patterns is presented at [1]. In this paper we show and discuss in detail about various pattern groups and their comparison.
II. ANALYSIS PROCEDURE

We analyzed the pattern network in PPR by the following steps.

(Step1) We collected 483 pattern names, incoming and outgoing relations, and belonging groups by crawling Wiki pages using a Web crawler based on webSPHINX [5] in PPR. We systematically dealt with any link described in Wiki pages as relations. Most of those links are about inside usages, combinational usages and similar patterns. PPR contains several non-pattern documents so that we regarded pages that are linked from “Pattern Index” page and “Category Pattern” page as patterns. At this time we eliminated pages containing two or more patterns, in order to ensure that each page contains just one pattern. Moreover groups where patterns belong are identified by checking links manually from pattern pages to category pages. Some pattern pages have links to multiple groups; in that case we choose one group manually by considering major property of target patterns.

(Step2) We manually filtered out several non-pattern documents such as the pages those names contain “guideline” and “discussion”. Finally we obtained 285 patterns and 20 groups; each pattern belongs to just one group.

(Step3) We measured three major types of centrality (degree, closeness and betweenness defined in below) [6] for each pattern by using a network analysis tool Pajek [7]. When measuring centrality, we did not distinguish the direction of relations to make analysis simple; measuring centrality for each direction (i.e. incoming or outgoing) could be our future work.

- The normalized degree centrality (hereafter “degree centrality”) \( C_d \) of a pattern \( i \) is defined by the following formula, where \( v_i \) is a node corresponding to the pattern \( i \), \( \text{deg}(v_i) \) is the number of nodes connected to the node \( v_i \), and \( n \) is the total number of the given network. The degree centrality can be seen as the simplest centrality. We assume that the degree centrality of each pattern quantifies the pattern’s importance and the commonness of the context of the pattern in the belonging entire pattern network. If two patterns belong to a meaningful relationship such as the internal usage, combinatorial usage or similar patterns, their contexts should have some commonality; it results in a link between corresponding pattern pages if page authors are aware of the relationship.

\[
C_d(v_i) = \frac{\text{deg}(v_i)}{n-1}
\]

- The closeness centrality \( C_c \) is defined by the following formula, where \( s(v_i) \) is the sum of \( v_i \)'s distances to all other nodes. We assume that the closeness centrality of each pattern reflects the pattern’s importance within its corresponding pattern group since the closeness centrality in general tends to give high scores to nodes that are near the center of local clusters in an overall network [17].

\[
C_c(v_i) = \frac{n-1}{s(v_i)}
\]

- The betweenness centrality \( C_b \) is defined by the following formula, where \( BC(v_i) \) is the betweenness of \( v_i \), which reflects the number of shortest paths from all nodes to all others that pass through \( v_i \). We assume that the betweenness centrality of each pattern quantifies the extent to which the pattern plays a role of hub connecting different pattern groups.

\[
C_b(v_i) = \frac{2BC(v_i)}{(n-1)(n-2)}
\]

III. ANALYSIS RESULTS

According to the above-mentioned procedure, we obtained the following results with corresponding findings: (1) number of patterns in each group, (2) centrality of pattern, and (3) Group comparison regarding degree centrality. Moreover by focusing one pattern group, organizational patterns, we discuss (4) implications of centrality of patterns.

(1) Number of patterns in each group

Table I shows the id, name and number of patterns for each group. In Table I, among 285 patterns, many patterns are about software product, such as Java Idioms (ID 11) and Software Design Patterns (17).

(2) Centrality of pattern

Fig 1, 2 and 3 show the histogram of degree, closeness and betweenness centrality of all 285 patterns, respectively. Moreover Fig 4 illustrates entire pattern network; in Fig 4, 10 highlighted nodes (listed in Table II) indicate patterns having high degree centrality (\( > 0.03 \)). These highlighted patterns are mostly design patterns such as “Model View Controller” and “Adapter Pattern”; however there is one organizational pattern “Scape Goat” having high degree centrality. We can see that most of those highlighted high-degree centrality patterns are located relatively center of the network.

In Fig 1, many patterns have small degree centrality; it means that many patterns refer to small number of patterns by Wiki page link. However the distribution does not follow the well-known network property “power law distribution” so that we cannot say that the pattern network obtained from PPR is a scale-free network, although previous Wikipedia researches reported that various quantities including the in-degree of links from other Wiki pages are distributed according to the power law [18]. The reason of why the pattern network in PPR does not follow the power law distribution might be the smallness of the size or some nature of its evolution process; in the future we will investigate larger pattern networks and their evolution process in PPR.

In Fig 2, the distribution of patterns regarding closeness centrality seems to follow the normal distribution. In Fig 3,
most of patterns have very low betweenness centrality; it means that in the pattern network few patterns seem to play a role of hub that connects different pattern groups (like “Scape Goat” shown in Fig 10). However there might be a possibility that the evolution process of the pattern network affects the betweeness centrality; for example patterns that were written earlier in time may not refer to patterns that were written later although it is always possible to update every Wiki page. Indeed, we confirmed that dates of last update of target 285 pattern pages vary from 3 weeks ago to 16 years ago. In the future we will investigate their evolution process and its impact on the betweenness centrality.

<table>
<thead>
<tr>
<th>Group ID</th>
<th>Group name</th>
<th>N. patterns</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>(none)</td>
<td>2</td>
</tr>
<tr>
<td>2</td>
<td>Category Concurrency Patterns</td>
<td>9</td>
</tr>
<tr>
<td>3</td>
<td>Category Creational Patterns</td>
<td>1</td>
</tr>
<tr>
<td>4</td>
<td>Category Security Patterns</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Category Structural Patterns</td>
<td>6</td>
</tr>
<tr>
<td>6</td>
<td>Component Design Patterns</td>
<td>25</td>
</tr>
<tr>
<td>7</td>
<td>Derivations &amp; extensions to MVC</td>
<td>8</td>
</tr>
<tr>
<td>8</td>
<td>Functional Pattern System For Object Oriented Design</td>
<td>4</td>
</tr>
<tr>
<td>9</td>
<td>Graphics Patterns</td>
<td>23</td>
</tr>
<tr>
<td>10</td>
<td>Individual patterns</td>
<td>6</td>
</tr>
<tr>
<td>11</td>
<td>Java Idioms</td>
<td>69</td>
</tr>
<tr>
<td>12</td>
<td>Not a pattern</td>
<td>2</td>
</tr>
<tr>
<td>13</td>
<td>Object Based Programming</td>
<td>10</td>
</tr>
<tr>
<td>14</td>
<td>Organizational Patterns</td>
<td>15</td>
</tr>
<tr>
<td>15</td>
<td>Patterns For Effective Meetings</td>
<td>1</td>
</tr>
<tr>
<td>16</td>
<td>Process Anti Patterns</td>
<td>1</td>
</tr>
<tr>
<td>17</td>
<td>Software Design Patterns</td>
<td>42</td>
</tr>
<tr>
<td>18</td>
<td>Testing Patterns</td>
<td>17</td>
</tr>
<tr>
<td>19</td>
<td>User Interface Patterns</td>
<td>3</td>
</tr>
<tr>
<td>20</td>
<td>Website Patterns</td>
<td>10</td>
</tr>
</tbody>
</table>

Fig. 1. Histogram of degree centrality of all patterns

Fig. 2. Histogram of closeness centrality of all patterns

Fig. 3. Histogram of betweenness centrality of all patterns

Fig. 4. Entire pattern network in PPR (each node indicates a pattern; highlighted large nodes indicate patterns having high degree centrality (> 0.03); each link indicates a relation between two patterns.)
(3) Group comparison regarding degree centrality

Fig 5 show the box plot chart of degree centrality for each group. In Fig 5, each centrality is calculated against the whole pattern network (i.e. n=285 in its formula). Groups tend to have different distribution of degree centrality. Moreover the correlation coefficient between the group size (i.e. the number of patterns) and the arithmetic mean of degree centrality of each group is 0.15 so that we do not confirm correlation between them.

Among 20 groups, there are four major groups having obviously wider range of degree centrality compared with other groups: Component Design Patterns (ID 6), Graphics Patterns (9), Object Based Programming (13) and Software Design Patterns (17). Its main reason could be that there are many patterns belonging to the same group 6, 9 and 17 so that they tend to have tight relationships among them.

Regarding the closeness centrality, “Scape Goat” seems to play roles of hub. Actually they connect organizational patterns to other groups: Process Anti Patterns (ID: 16) and Patterns for Effective Meetings (ID: 15).

Regarding the betweeness centrality, “Cargo Cult” has the highest centrality. It might be seen as a relatively important pattern within the group according to our assumption described in section I.

(4) Implications of centrality of patterns

We try to figure out implications of centrality of patterns by focusing on one pattern group, organizational patterns. We chose that group because organizational patterns have long history and are known as the basis for Agile software development movement [8-15], which is now widely accepted.

In Table I, there are only 15 organizational patterns (ID 14) including positive patterns and anti-patterns.

In Fig 5, organizational patterns (ID 14) tend to have somewhat wide range of degree centrality compared with other groups such as the group 1, 2, 3, 4, 7, 15, 16, 18, 19, and 20. It is mainly because organizational patterns tend to have many relationships with each other closed inside the same group. Fig 6 shows how most of relationships are closed within the group. Among them, Fig 7 shows details of selected four patterns having high centrality.

Table III shows the number of related patterns (i.e. patterns referred by the pattern, and the number of patterns referring to the pattern), degree, closeness and betweeness centrality of each organizational pattern.

In Table III, many organizational patterns have several related patterns. Especially, there are three patterns having high degree centrality (i.e. having many related patterns): “Scape Goat”, “Peace Maker” and “Train Hard Fight Easy”. “Scape Goat”, as an anti-pattern, gives other normal organizational patterns a common problematic context so that it is connected to other organizational patterns including the above-mentioned two patterns. In contrast, organizational patterns having low degree centrality such as “Slow Poison” and “Change Of Setting” are specific to their own contexts. It means that the degree centrality seems to somewhat reflect the commonness and generality of the corresponding pattern. In other word, the degree centrality could be useful to support developers easily understand whether patterns under consideration are core patterns or peripheral ones in the entire pattern network.

Regarding the betweenness centrality, “Cargo Cult” seems to affect the closeness centrality because it is connected to organizational patterns via “Cargo Cult” and “Change Of Setting”. We will investigate its effect in the future.

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3 There is a possibility that a group Not A Pattern (ID: 12) affects the closeness centrality because it is connected to organizational patterns via “Cargo Cult” and “Change Of Setting”. We will investigate its effect in the future.
The troubles, even failure, of the project are highly visible. A project is visibly in trouble if:

- Existing projects fail due to process anti-patterns.
- Critical managers are temporarily or permanently assigned.
- Project leadership has to be revised.
- The project is placed in a more suitable position within the organization.
- Object-based programming and software design are used.
- Agile development is conducted.

In summary, we mined a network consisting of 285 patterns including 15 organizational patterns from PPR, analyzed the pattern network, and found the following interesting characteristics of the pattern network:

- Although the pattern network cannot be seen as a scale-free network, it is still true that many patterns refer to small number of patterns. In the pattern network, few patterns play a role of hub that connects different pattern groups.
- Four major groups have obviously wider range of degree centrality compared with other groups: Component Design Patterns, Graphics Patterns, Object Based Programming and Software Design Patterns. Its main reason could be that there are many patterns belonging to the same group. Organizational patterns somewhat wide range of degree centrality compared with other groups except for some major groups. It is mainly because organizational patterns tend to have many relationships with each other.

- The degree centrality seems to somewhat reflect the commonness and generality of the corresponding pattern. The degree centrality could be useful to support developers easily understand whether patterns under consideration are core patterns or peripheral ones in the entire pattern network.
- The betweenness centrality seems to be useful to support users identify patterns playing a role of hub and grasp relationships among different pattern groups.
- The closeness centrality might reflect the pattern’s importance within its corresponding group; this assumption need further investigation.

We believe that these findings could contribute to software development community for understanding, reusing and extending existing patterns and writing new ones. For example, developers or managers who want to form agile teams and conduct agile developments could consider reusing those organization patterns in PPR starting by referring to ones having high degree centrality such as “Scape Goat”. Or, if
developers and managers want to grasp relationships among organizational patterns and other groups’ patterns, “Scape Goat” could be considered first. In the future we try to develop a pattern-browser that shows preferred sequences for learning about a system of patterns based on these findings. Moreover we believe these findings could contribute to further researches on pattern networks.

In the analysis, we regarded Wiki page links as pattern relationships; however formers are based on page authors’ awareness of other patterns so that they might be different from pattern authors’ intentions on relationships. We will handle this threat to validity by referring to relationships specified in original pattern documents if available in the future. Moreover we did not deal with meaning (i.e. type) of relationships such as the internal usage and combinational usage; we will try to discriminate them. Other relationships of patterns could be also considered, such as commonality and relationships among authors, and actual combinational usages in actual software and organizations; analysis on those multiple and overlay networks in patterns could discover characteristics of patterns from the viewpoint of relationships in detail. It might lead to detecting various community structures in the network [19].

In the future, we will investigate how are these findings related to actual agile or non-agile software development adapting organizational patterns and product ones. Such investigation will include further analysis for the impact of directions and types (such as inside usage and combinational usage [3]) of relations on characteristics of pattern networks and patterns.

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REFERENCES


